

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE

IN RE:)
)
COLLEGE BOOK RENTAL) Case No. **12-09130-MH3-11**
COMPANY, LLC)
)
Debtor)

THE DEADLINE FOR FILING A TIMELY RESPONSE IS:-----8/05/13
IF A RESPONSE IS TIMELY FILED, THE HEARING WILL BE: -----8/27/13
at 9:00 a.m. in Courtroom Three, U.S. Customs House, 701 Broadway, Nashville, Tennessee

NOTICE OF MOTION TO CONVERT TO CHAPTER 7

Robert H. Waldschmidt, Trustee, has asked the court for the following relief:

For conversion of the case to Chapter 7

YOUR RIGHTS MAY BE AFFECTED. If you do not want the court to grant the attached motion, or if you want the court to consider your views on the motion, then on or before **August 5, 2013**, you or your attorney must:

1. File with the court your written response, answer, or objection explaining your position and one copy at:

On Line: <https://ecf.tnmb.uscourts.gov/>
In Person: US Bankruptcy Court, 701 Broadway, 1st Floor, Nashville, TN
(Monday-Friday, 8:00 a.m.-4:00 p.m.)

2. **Your written response must state that the deadline for filing responses is August 5, 2013, the date of the scheduled hearing is August 27, 2013, and the motion to which you are responding is the Motion to Convert to Chapter 7.** If you want a file stamped copy returned to you, you must include an extra copy and a self-addressed, stamped envelope.

2. You must also serve a copy of your response to Robert H. Waldschmidt at one of the following:
- 3.

On Line: rhw@rhwlawoffice.com
U.S. Mail: 7003 Chadwick Drive, Suite 211, Brentwood, TN 37027
Fax: 615-259-2179

If a timely response is filed, the hearing will be held at the time and place indicated above.

THERE WILL BE NO FURTHER NOTICE OF THE HEARING DATE. You may check whether a timely response has been filed by calling the Clerk's office at 615-736-5584 or viewing the case on the Court's website at www.tnmb.uscourts.gov. If you receive this notice by mail,

you may have three additional days in which to file a timely response under Rule 9006(f) of the Federal Rules of Bankruptcy Procedure.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the motion and may enter an order granting that relief.

Date: 7/10/12

/s/ Robert H. Waldschmidt
ROBERT H. WALDSCHMIDT #4657
Attorney for Trustee
7003 Chadwick Drive, Suite 211
P.O. Box 2828
Brentwood, TN 37024-2828
615/468-1020 Fax: 615-259-2179
rhw@rhwlawoffice.com

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing **Notice**, together with the **Motion** and proposed **Order**, were served on the following parties:

All parties on the attached matrix

by regular mail, postage prepaid, by placing the envelopes containing the Notice, Motion, and Order in the U.S. Mail on **July 10, 2013**.

/s/ Robert H. Waldschmidt
ROBERT H. WALDSCHMIDT

Accord Creditor Services, LLC
PO Box 10001
Newnan, GA 30271

APREMIO CONSULTING, INC
13567 CANDLEWOOD COURT
MOORPARK, CA 93021-2866

BMC GROUP VDR LLC
P O BOX 748225
LOS ANGELES, CA 90074-8225

ADOB SYSTEMS INCORPORATED
73 REMITTANCE DRIVE
SUITE 1025
CHICAGO, IL 60675-1025

AT&T
PO BOX 5019
CAROL STREAM IL 60197-5019

BOOKOODLES LLC
C/O JEANNE BURTON, TRUSTEE
95 WHITE BRIDGE RD, STE 512
NASHVILLE TN 37205

ADP
PO BOX 842875
BOSTON MA 02284-2875

AT&T
PO BOX 105262
ATLANTA GA 30348-5262

BRADLEY ARANT BOULT CUMMINGS
ATTN: WILLIAM NORTON
ROUNDABOUT PLAZA, STE 700
1600 DIVISION ST
NASHVILLE TN 37203-2754

AFLAC GROUP INS
PO BOX 890846
CHARLOTTE NC 28289-0846

ATHENS PAPER
PO BOX 932811
ATLANTA GA 31193-2811

BUCKEYE BUSINESS PRODUCTS INC.
PO BOX 92340
CLEVELAND OH 44193-0003

ALABAMA DEPT OF REVENUE
SALES & USE TAX DIV
PO BOX 327790
MONTGOMERY AL 36132-7790

BAKER & TAYLOR
2550 W. TYVOLA RD STE 300
CHARLOTTE NC 28217-4579

BUDGETEXT
FOLLETT EDUCATIONAL SERVICES
1433 INTERNATIONALE PKY
WOODRIDGE IL 60517-4941

ALEXANDER THOMPSON ARNOLD
624 REELFOOT AVE
UNION CITY, TN 38261-5739

BAKER & TAYLOR
6000 FELDWOOD RD
LOCKBOX 277938
ATLANTA, GA 30349-3652

BURR & FORMAN
ATTN: DAVID HOUSTON
700 TWO AMERICAN CENTER
3102 WEST END AVENUE
NASHVILLE TN 37203-1302

ALIBRIS-MONSOON COMMERCE
1250 45TH STREET
SUITE 100
EMERYVILLE, CA 94608-2924

Baker & Taylor , Inc
c/o Mitchel PerkiThe Chrysler Building
405 Lexington Ave
New York, NY 10174-0002

BYARS FAMILY QUIKCARE
601 NORTH 4TH STREET
MURRAY, KY 42071-2152

ALLBRITE CLEANING SYSTEMS INC
4117 HILLSBORO PK
NASHVILLE TN 37215

BASS BERRY SIMMS PLC
150 THIRD AVENUE SOUTH
SUITE 2800
NASHVILLE, TN 37201-2017

C.A. JONES MANAGEMENT
306 ANDRUS DR
MURRAY KY 42071-2180

ANONYMIXER INC.
12801 WORLDGATE DR
SUITE 800
HERNDON VA 20170-6029

BLACK EQUIPMENT CO. INC.
1050 N CONGRESS AVE
PO BOX 5286
EVANSVILLE IN 47716-5286

CABLING CONCEPTS INC.
C/O SUSAN LIMOR, TRUSTEE
2814 DOGWOOD PLACE
NASHVILLE TN 37204

ANTHEM BCBS KY GROUP
PO BOX 105124
ATLANTA GA 30348-5124

BLACKROCK INVESTMENTS
C/O EVA LEMEH, TRUSTEE
4300 KINGS LANE
NASHVILLE TN 37218

CALIFORNIA LLC FRANCHISE TAX
PO BOX 942857
SACRAMENTO CA 94257-0651

CAMP'S SEPTIC CLEANING
605 CHARLEY MILLER ROAD
ALMO, KY 42020-9307

CRITEO CORP
411 HIGH ST
PALO ALTO CA 94301

EXACTTARGET INC.
DEPT CH 17808
PALATINE IL 60055-7808

CBR FUNDING LLC
604 CHERRY ST
HELENA AR 72342-3306

CTI Communications
Rick Morrison
2821 emington Street
Suite 100
Fort Collins, CO 80525-2692

FEDEX
P O BOX 371461
PITTSBURGH, PA 15250-7461

CDW DIRECT
PO BOX 75723
CHICAGO IL 60675-5723

CWI OF KENTUCKY #796
P O BOX 9001099
LOUISVILLE, KY 40290-1099

FIRST CLASS BOOKS
12123 KANIS RD
LITTLEROCK AR 72211-4109

CENGAGE LEARNING INC.
SHERRARD & ROE PLC
ATTN: MICHAEL ABELOW
150 THIRD AVE S, STE 1100
NASHVILLE TN 37201-2037

DARI INTEGRITY RESOURCES
P O BOX 1116
GRAND BLANC, MI 48480-4116

FORTNER LP GAS CO , INC
P O BOX 312
PRINCETON, KY 42445-0312

CHARLES A JONES
306 ANDRUS DR
MURRAY KY 42071-2180

David Griffin
413 Hillwood Drive
Nashville, TN 37205-1340

FROST BROWN TODD LLC
ATTN: JOSEPH KELLY
150 THIRD AVE SOUTH, STE 1900
NASHVILLE TN 37201-2043

CHILDREN'S MIRACLE NETWORK
ATTN DANCE MARATHON FSU
P O BOX 100386
GAINESVILLE, FL 32610-0386

DISTRICT OF COLUMBIA TREASURER
PO BOX 419
WASHINGTON DC 20044

GLENN B ROSE
H3GM
333 COMMERCE STREET STE 1500
NASHVILLE TN 37201

COLLEGE BOOK RENTAL COMPANY
PO Box 1073
Murray Ky 42071-0018

DOTOMI INC
P O BOX 844171
LOS ANGELES, CA 90084-1664

HAMPTON INN & SUITES
1415 LOWES DRIVE
MURRAY, KY 42071-3598

COLLEGE BOOK RENTAL COMPANY,
ATTN: JOHN WITTMAN
1939 MELVIN HENLEY DR
MURRAY, KY 42071

EARL ORTNER/MULTIGUIDE SYSTEMS
400 SOUTH DENVER AVE
RUSSELLVILLE AR 72801-5939

HARNESS DICKEY & PIERCE, PLC
5445 CORPORATE DRIVE
SUITE 200
TROY, MI 48098-2683

Commonwealth Economics
John R. Farris
108 Esplanade
Suite 220
Lexington, KY 40507-1942

EDGEWEBHOSTING INC
120 E BALTIMORE STREET
SUITE 1900
BALTIMORE, MD 21202-1616

HARWELL HOWARD HYNE GABBERT
333 COMMERCE STREET
SUITE 1500
NASHVILLE, TN 37201-1829

COOPER CONTAINER CORP II
204 KIRBY DRIVE
LEXINGTON, TN 38351-4775

ELSEVIER LTD
C/O SHERRARD & ROE PLC
150 THIRD AVE S, STE 1100
NASHVILLE TN 37201

HILCO APPRAISAL
5 REVERE DR STE 300
NASHVILLE TN 37205

HOWARD D HAPPY COMPANY
1393 STATE ROUTE 45 N
P O BOX 487
MAYFIELD, KY 42066-0030

KENTUCKY LAKE MOVING &
40 NEAL TRAIL
MURRAY, KY 42071-6625

MATTHEWS BOOKS
P O BOX 501195
SAINT LOUIS, MO 63150-1195

HP PRODUCTS
4220 SAGUARO TRAIL
INDIANAPOLIS IN 46268-2550

KENTUCKY STATE TREASURER
DIVISION OF COLLECTIONS
P O BOX 491
FRANKFORT, KY 40602-0491

MBS TEXTBOOK EXCHANGE INC.
PO BOX 502335
ST LOUIS MO 63150-2335

HURT & JONES
314 MAIN ST
MURRAY KY 42071

KESA, KY WORKERS' COMPENSATION
P O BOX 856300
DEPT 114
LOUISVILLE, KY 40285-6300

MCGRAW HILL COMPANIES
C/O SHERRARD & ROE PLC
150 THIRD AVE S, STE 1100
NASHVILLE TN 37201

INDIABA
1004 W 13TH, STE 210
VANCOUVER WA 98660

KLINT W ALEXANDER
WYATT TARRANT & COMBS LLC
2525 WEST END AVE STE 1500
NASHVILLE TN 37203

MEDIA FORGE DBA MEDIA FORUM
DEPT LA 23666
PASADENA CA 91185-3666

INGRAM
PO BOX 502779
ST LOUIS MO 63150-2779

KNOWLEDGE MARKETING LLC
3650 ANNAPOLIS LANE #190
PLYMOUTH MN 55447-5481

MICHIGAN DEPT OF TREASURY
BANKRUPTCY UNIT
PO BOX 30168
LANSING MI 48909

INTEGRATED COMPUTER SOLUTIONS
301 ANDRUS DRIVE
MURRAY KY 42071

KOOFERS INC
11720 SUNRISE VALLEY DR
SUITE 0110 LOWER LEVEL
RESTON VA 20191-1422

MIKE ABELOW
SHERRARD & ROE PLC
150 THIRD AVE S
SUITE 1100
NASHVILLE TN 37201

JOHN WILEY & SONS INC.
C/O SHERRARD & ROE PLC
150 THIRD AVE S, STE 1100
NASHVILLE TN 37201

KRAFT CPAS PLLC
ATTN: MYLES MCDONALD
555 GREAT CIRCLE ROAD
NASHVILLE TN 37228-1345

MIN-ARK PALLETS
4901 HWY 365 SOUTH
LITTLE ROCK AR 72206-3624

John Wittman
306 Andrus Drive
Murray, KY 42071-2180

LIFESERVICES EAP
320 WEST 8TH ST
SUITE 108
BLOOMINGTON, IN 47404-3745

Monster
7800 W. Brwon Deer Road
Suite 200
Milwaukee, WI 53223

JOSEPH A KELLY
FROST BROWN TODD LLC
150 THIRD AVE S
SUITE 1900
NASHVILLE TN 37201

LYNN MOORE
1707 COLLEGE FARM RD
MURRAY KY 42071

MURRAY ELECTRIC
PO BOX 1095
MURRAY KY 42071-0019

KENDRA BRYANT
909B N 20TH ST
MURRAY KY 42071

MANPOWER
31G BOWLING DR
JACKSON TN 38305-6100

MURRAY INDUSTRIAL
BOX 1051
MURRAY, KY 42071-0018

MURRAY LUMBER CO INC
104 MAPLE STREET
MURRAY, KY 42071-2575

PEOPLE PLUS INC
1095 NEBO ROAD
MADISONVILLE, KY 42431-8829

SAMANTHA ENGLISH
606 TANGLEWOOD DR
MURRAY KY 42071

MURRAY MOLD & DIE INC.
506 INDUSTRIAL RD
MURRAY KY 42071-2195

POPE SINGER FAMILY TRUST
29 STOWE
IRVINE CA 92620-2819

SE CAMPUS BOOKS LLC
C/O DAVID ROGERS, TRUSTEE
7100 EXECUTIVE CENTER DR, #120
BRENTWOOD TN 37027

MURRAY PAVING, INC
1161 STATE RT 94 EAST
MURRAY, KY 42071-9477

PR NEWSWIRE ASSOC LLC
PO BOX 5897
NEW YORK NY 10087-5897

SEALED AIR CORP
5687 COLLECTIONS CENTER DR
CHICAGO IL 60693-5687

MURRAY SUPPLY-MURRAY RENTAL
206 EAST MAIN STREET
MURRAY, KY 42071-2174

PRECISION SECURITY INC
P O BOX 745
MAYFIELD, KY 42066-0034

SECURITY BANK & TRUST
P O BOX 1209
PARIS, TN 38242-1209

NEW MEXICO TAXATION & REVENUE
PO BOX 25128
SANTA FE NM 87504-5128

QUEST
P O BOX 740709
ATLANTA, GA 30374-0709

SELECTION COM
155 TRI-COUNTY PKWY
SUITE 150
CINCINNATI, OH 45246-3240

NORTH AMERICA ADMINISTRATORS
1826 ELM HILL PK
NASHVILLE TN 37210

QUILL CORPORATIOIN
P O BOX 37600
PHILADELPHIA, PA 19101-0600

SEO MANIPULATOR
405 NORTH VICTORIA PARK RD
FT LAUDERDALE FL 33301-3747

OMNI DIGITAL CORP
185 SPRING VALLEY DR
PADUCAH KY 42003-8894

QWOBi INC
55 MAGAZINE STREET
SUITE 403
CAMBRIDGE, MA 02139-3930

SERVALL LLC MURRAY
939 ST RT HWY 121 BYPASS
MURRAY KY 42071

OREGON DEPT OF REVENUE
PO BOX 14260
SALEM OR 97309-5060

RHODE ISLAND DIV OF TAXATION
ONE CAPITOL HILL, SUITE 9
PROVIDENCE RI 02908-5814

SOUTH 641 WATER DISTRICT
PO BOX 126
HAZEL KY 42049-0126

PAINT PLUS FLOORING
1204 JOHNSON BLVD
MURRAY, KY 42071-2961

ROXANNA S GRIFFIN
C/O JOSEPH KELLY, ESQ.
FROST BROWN TODD ET AL
150 THIRD AVE S, STE 1900
NASHVILLE TN 37201

SOUTH EASTERN BOOK CO.
c/o Mark Little, Trustee
1917 Versnick Way
Madisonville, KY 42431

PEARSON EDUCATION INC.
c/o SHERRARD & ROE PLC
ATTN: MICHAEL ABELOW
150 THIRD AVE S, STE 1100
NASHVILLE TN 37201-2037

RUDOLPH WAREHOUSING
PO BOX 69
MURRAY KY 42071-0001

SPICER RUDSTROM PLLC
175 TOYOTA PLAZA
SUITE 800
MEMPHIS TN 38103-5602

SUNSHINE PAPER PRODUCTS LLC
PO BOX 101
355 SOPHIA ST
HICKORY KY 42051-8622

UPROMISE INC.
300 CONTINENTAL DR
ACCOUNTING 2 WEST
NEWARK DE 19713-4322

XEROX CORPORATION
PO BOX 650361
DALLAS TX 75265-0361

SUPPLY SOLUTIONS
PO BOX 1058
PADUCAH KY 42002-1058

UPS
LOCKBOX 577
CAROL STREAM, IL 60132-0577

TENNESSEE DEPT OF REVENUE
AJ STATE OFFICE BLD.
500 DEADRICK ST
NASHVILLE TN 37242

UPS SUPPLY CHAIN SOLUTIONS
28013 NETWORK PLACE
CHICAGO, IL 60673-1211

TEXAS COMPTROLLER OF PUBLIC
PO BOX 149348
AUSTIN TX 78714-9348

US TRUSTEE
OFFICE OF THE UNITED STATES
701 BROADWAY STE 318
NASHVILLE, TN 37203-3966

TEXTBOOKS R US
802 AVONDALE AVE
GRANDVIEW HEIGHT, OH 43212-3473

WEST KY RURAL ELECTRIC
PO BOX 589
MAYFIELD KY 42066-0032

THE DFS GROUP
P O BOX 88042
CHICAGO, IL 60680-1042

WEST VIRGINIA STATE TAX DEPT
PO BOX 11751
CHARLESTON WV 25339-1751

THE HARTFORD
301 WOODS PARK DR
CLINTON NY 13323-1139

WHAYNE SUPPLY COMPANY
DEPT 8326
CAROL STREAM IL 60122-0001

The Murray Bank
405 South 12th Street
Murray, KY 42071-2343

WILLIAM L NORTON III
BRADLEY ARANT BOULT CUMMINGS
PO BOX 340025
NASHVILLE, TN 37203-0025

THINKTIV INC.
1011 SAN JACINTO BLVD #202
AUSTIN TX 78701-1924

WISCONSIN DEPT OF REVENUE
PO BOX 8908
MADISON WI 53708-8908

TIPTON LINEN SERVICE
1415 INDEPENDENCE
CAPE GIRARDEAU, MO 63703-6005

WYATT TARRANT & COMBS LLP
ATTN: KLINT ALEXANDER
2525 WEST END AVE, STE 1500
NASHVILLE TN 37203-1744

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE

IN RE:)
)
COLLEGE BOOK RENTAL) Case No. **12-09130-MH3-11**
COMPANY, LLC)
)
Debtor)

TRUSTEE'S MOTION TO CONVERT TO CHAPTER 7

Comes now Robert H. Waldschmidt, Trustee, by and through counsel, and moves to convert the above-captioned bankruptcy estate from Chapter 11 to Chapter 7.

The Trustee would further state that the only operating assets in this case (inventory of books and executory contracts) have been sold, and there are no further operations being conducted by the bankruptcy estate. A Chapter 11 Plan would not accomplish anything, and a conversion to Chapter 7 would allow these cases to be concluded more efficiently.

WHEREFORE, the Trustee prays for the entry of an order (a draft of which is attached hereto) and for such other and further relief as is just.

Respectfully submitted,

/s/ Robert H. Waldschmidt, Trustee
ROBERT H. WALDSCHMIDT #4657
Attorney for Trustee
7003 Chadwick Drive, Suite 211
P.O. Box 2828
Brentwood, TN 37024-2828
615-468-1020 Fax: 615-259-2179
rhw@rhwlawoffice.com

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE

IN RE:)
)
COLLEGE BOOK RENTAL) Case No. **12-09130-MH3-11**
COMPANY, LLC)
)
Debtor)

ORDER CONVERTING CASE TO CHAPTER 7

Upon the motion of the Trustee, and it further appearing that notice has been provided pursuant to Local Rule 9013, and no objections having been filed, and for other cause to the court shown;

IT IS HEREBY ORDERED that the above-captioned proceeding be, and is hereby
CONVERTED to **Chapter 7**.

This order was signed and entered electronically as indicated at the top of the first page.

APPROVED FOR ENTRY:

/s/ Robert H. Waldschmidt
ROBERT H. WALDSCHMIDT #4657
Attorney for Trustee
7003 Chadwick Drive, Suite 211
P.O. Box 2828
Brentwood, TN 37024-2828
615-468-1020 Fax: 615-259-2179
rhw@rhwlawoffice.com

6172013142928195